



## METEORIC RESOURCES

**ASX Release**

**ASX code: MEI**

18 October 2013

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### **AMENDED TIMETABLE – NON-RENOUNCEABLE RIGHTS ISSUE**

Meteoric Resources NL wishes to announce that the indicative timetable in relation to the pro rata non-renounceable rights issue has been amended to the following:

<b>Event</b>	<b>Date</b>
Release of Offer Document, Appendix 3B & Section 708AA Notice to ASX	17 October 2013
Notice sent to Shareholders	18 October 2013
“Ex” Date (date from which Shares and Contributing Shares commence trading without the entitlement to participate in the Offer)	22 October 2013
Record Date 5.00pm (WST) (date for determining Entitlements of Eligible Shareholders to participate in the Offer)	26 October 2013
Offer Document dispatched to Eligible Shareholders	1 November 2013
Offer Opening Date	1 November 2013
Offer Closing Date 5.00pm (WST)	13 November 2013
ASX notified of under subscriptions	18 November 2013
Issue date	21 November 2013
Dispatch of Holding Statements	25 November 2013

All of the abovementioned dates are indicative only and may be subject to change. The Company reserves the right, in conjunction with the Underwriter, to amend this timetable including, subject to the Corporations Act 2001 and the ASX Listing Rules, to extend the closing date.

Rudolf Tieleman  
**Company Secretary**