



23 October 2013

ASX Market Announcements  
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### Amended Timetable – Non-Renounceable Rights Issue

Meteoric Resources NL wishes to announce that the indicative timetable in relation to the pro-rata non-renounceable rights issue has been amended to the following:

| <b>Event</b>   | <b>Date</b>      |
|--|------------------|
| Release of Replacement Offer Document, Appendix 3B & Section 708AA Notice to ASX   | 21 October 2013  |
| Notice sent to Shareholders  | 23 October 2013  |
| “Ex” Date<br>(date from which Shares and Contributing Shares commence trading without the entitlement to participate in the Offer) | 24 October 2013  |
| Record Date 5.00pm (WST)<br>(date for determining Entitlements of Eligible Shareholders to participate in the Offer)               | 30 October 2013  |
| Offer Document dispatched to Eligible Shareholders   | 1 November 2013  |
| Offer Opening Date   | 1 November 2013  |
| Offer Closing Date 5.00pm (WST)  | 18 November 2013 |
| ASX notified of under subscriptions  | 20 November 2013 |
| Issue date   | 26 November 2013 |

All of the abovementioned dates are indicative only and may be subject to change. The Company reserves the right, in conjunction with the Underwriter, to amend this timetable including, subject to the Corporations Act 2001 and the ASX Listing Rules, to extend the closing date.

Yours faithfully

Neville Bassett  
Director