



METEORIC RESOURCES

ASX Release

ASX code: MEI

21 November 2013

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NOTIFICATION OF UNDER SUBSCRIPTIONS FOR THE NON-RENOUNCEABLE RIGHTS ISSUE

Meteoric Resources NL (the **Company**) wishes to advise that the non-renounceable rights issue announced on 29 August 2013 (**Rights Issue**) closed at 5:00pm (WST) on Monday 18 November 2013.

The following table sets out the number of New Shares subscribed for by Eligible Shareholders under the Rights Issue offer and the number of under subscriptions to the Offer:

Rights Issue Offer	Number of New Shares	Gross Proceeds	Percentage of Maximum
Maximum number of New Shares that could have been issued under the Rights Issue Offer per the offer document	15,639,815	\$422,275.00	100.00%
Less: Rights Issue offer subscriptions	4,463,397	\$120,511.72	28.54%
Offer shortfall (under subscriptions) Underwritten by CPS Capital Group Pty Ltd	11,176,418	\$301,763.28	71.46%

Under the terms of the Underwriting Agreement between the Company and CPS Capital Group Pty Ltd (the **Underwriter**), the Underwriter will subscribe for/or procure third parties to subscribe for the Underwritten Shortfall Shares representing \$301,763 by the Underwritten Subscription Date of 27 November 2013.

Subject to ASX approval, the Company therefore expects to issue the 15,639,815 New Shares on 27 November 2013 in accordance with the Rights Issue timetable as previously announced to ASX with the holding statements to be dispatched on or around 29 November 2013.

For more information on the company visit www.meteoric.com.au

Please direct enquiries to:

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