



METEORIC RESOURCES

ASX Release

ASX code: MEI

28 November 2013

Ground Floor
22 Delhi Street
West Perth WA 6005
PO Box 963
West Perth WA 6872
Telephone: 08 9485 2836
Facsimile: 08 9321 6571

www.meteoric.com.au

ABN 64 107 985 651

Mr D Tay
Senior Officer, Quotations
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Mr Tay

OFFICIAL QUOTATION – NON-RENOUCEABLE ENTITLEMENT OFFER

Meteoric Resources NL ("Company") advises that it has completed the issue of 15,639,815 ordinary fully paid shares ("Shares") pursuant to the non-renounceable entitlement issue offer dated 18 October 2013.

Quotation is sought in respect to the balance of 11,176,418 Shares.

The issued capital of the Company following the issue is as follows:

Quoted

Ordinary fully paid shares	113,253,682
Contributing shares	27,504,727

Unquoted

Options – 23 December 2014; 22.49 cents	2,580,000
Options – 21 December 2015; 23.7 cents	230,000
Options – 27 December 2016; 9.15 cents	2,550,000

RUDOLF TIELEMAN
COMPANY SECRETARY