

ASX Codes: MEI and MEICA



METEORIC RESOURCES

29 April 2015

ASX Market Announcements
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CAPITAL RAISING

The Directors of Meteoric Resources NL (**Meteoric**) wish to announce that they have reached an agreement for the placement of 14 million new shares at \$0.008 each to raise \$112,000.

The placement is made under the Company's existing 15% capital raising capacity.

Meteoric also intends to issue an additional 30 million fully paid shares at \$0.008 to raise a further \$240,000 which will be subject to shareholder approval.

The funds will be used for existing projects, investigating new opportunities and for general working capital. The directors are in the process of preparing a Notice of Meeting which will be released in the near future.

The capital raising will be handled by CPS Capital Pty Ltd.

Yours faithfully

A handwritten signature in black ink, consisting of a large, stylized 'R' followed by a horizontal line extending to the right.

R Tieleman
Company Secretary