



METEORIC RESOURCES

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24 November 2015

ABN 64 107 985 651

PUBLIC AUCTION FOR FORFEITED PARTLY PAID SHARES

Venue: Conference Room
Central Park Conference Centre
Central Park 152 - 158 St George's Terrace
PERTH WA 6000

At: 11:00 am (WST), Wednesday 25 November 2015

Pursuant to ASX Listing Rule 3.12.2 and further to the ASX release made on 6 November 2015, Meteoric Resources NL (the **Company**) advises that no funds have been received since the previous announcement.

As a result, a total of 27,490,014 forfeited party paid shares (**Sale Shares**) are currently available for auction.

The auction will be conducted as follows:

1. Shares to be auctioned:	Up to 27,490,014 ordinary shares in the capital of the Company.
2. Sale procedure:	Offers are to be made in cents per share or fractions thereof. The Shares will be offered in parcels no larger than 10% of the total number to be offered.
3. Payment:	In accordance with ASX Listing Rule 7.39.1, settlement must be effected on the day of the auction, or if the purchaser chooses, the next day on which the banks are open for business.
4. Settlement procedure:	At settlement, the purchaser shall execute a standard transfer form in the amount of shares acquired.
5. Reserve price:	The Directors have set the reserve price at \$0.05 for each Sale Share.

The Board notes its responsibilities under Section 254R *Corporations Act 2001* which includes redemption of forfeited partly paid shares at any time up to or on the last business day (that being today) before the proposed sale.

Please contact the Company's share registry if you wish to redeem your forfeited Shares.

Yours faithfully

R Tieleman
Company Secretary