

ASX Code: MEI



METEORIC RESOURCES

20 February 2017

ASX Market Announcements
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NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT

The Directors of Meteoric Resources NL wish to announce that 50 million fully paid ordinary shares (**Shares**) have been issued with the approval of members pursuant to a resolution passed at a meeting of members held on 18 November 2016.

Accordingly, the Company gives notice under Section 708A(5)(e) of the Corporations Act 2001 (the **Act**) that the Shares were issued without disclosure under Part 6D.2 of the Act; and

1. As at the date of this notice, the Company has complied with:
 - (a) The provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) Section 674 of the Act.
2. As at the date of the notice, other than as set out below there is no "excluded information" (as defined in Section 708A(7) of the Act) which is required to be disclosed by the Company. As previously disclosed in the Company's quarterly reports and notice of annual general meeting, the Company continues to review resource sector opportunities to add shareholder value. As at the date of this notice, the Company is presently in the early stages of considering several resource sector opportunities, including gold, cobalt, lithium and base metals projects. The possible acquisition of an interest in a new opportunity has the potential to substantially increase the Company's total assets and, in the event the Company issues shares to acquire an interest, increase the Company's issued share capital thereby causing dilution to existing shareholders. As at the date of this notice no acquisition terms for any of the opportunities being considered have been negotiated.

Yours faithfully

Rudolf Tieleman
Company Secretary