



METEORIC RESOURCES

ASX Release

ASX code: MEI

29 January 2013

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2nd floor 16 Ord Street
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METEORIC RESOURCES NL abn 64 107 985 651

PROPOSED SALE OF SMALL SHARE PARCELS

Meteoric Resources NL announces that it intends to undertake a sale of small share parcels.

A notice being dispatched to shareholders holding less than a marketable parcel of shares is enclosed herewith.

For more information on the company, visit www.meteoric.com.au

Please direct enquiries to:

Graeme Clatworthy

Executive Director

Phone: +61 8 6311 2008

Mob: 0418 902 341

George Sakalidis

Non-Executive Director

Phone: +61 8 9485 2836

Mob: 0411 640 337

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Dear Shareholder

SALE NOTICE – SMALL SHARE PARCELS

Meteoric Resources NL (“**Meteoric**” or “**the Company**”) currently has many shareholders on its share register who hold parcels (“**Small Parcels**”) of less than \$500 in value based on the current share market price.

To assist in reducing the large shareholder base and the administrative costs associated with that base, Rule 8 of the Company Constitution (Unmarketable Parcels) provides the Company with the power to sell Small Parcels at the Company’s cost and to remit the proceeds to the shareholder whose shares have been disposed of in this manner. In many cases, such a sale may benefit the shareholders involved as it will allow their shares to be readily sold on the ASX (which they might otherwise find difficult to do due to the small size of their shareholding) and there will be no brokerage costs payable by them on the sale as these will be borne by the Company.

Your shareholding (which is set out on the “Notice of Retention” on the reverse side of this notice) was a Small Parcel on the day prior to the date of this notice.

The Company would therefore like to sell your shareholding on your behalf and this notice is to inform you that the Company intends to invoke the power of sale contained in Rule 8 of the Company’s Constitution in relation to your shareholding. If your shareholding is sold by the Company, you will be forwarded the proceeds from the sale after the sale is completed. CPS Securities (“Cunningham Peterson Sharbanee Securites Pty Ltd”) have been engaged as corporate advisors to the Company and act as broker to handle the sale of the Small Parcels.

If you wish your shareholding to be sold, there is no need for you to do anything.

If you do not wish your shares to be sold, you must complete the Notice of Retention and return it to the Company’s share registry (Security Transfer Registrars) by 13 March 2013.

Should you have any queries in relation to this matter, please contact Security Transfer Registrars by telephone on (08) 9315 2333 or email at registrar@securitytransfer.com.au.

Yours faithfully,

METEORIC RESOURCES NL

RUDOLF TIELEMAN

Company Secretary

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NOTICE OF RETENTION OF SHARES

Date: 29 January 2013

«Holder_name»
«Address_line_1»
«Address_line_2»
«Address_line_3»
«Address_line_4»
«Address_line_5»

HIN/SRN: «Holder_type»«Holder_number»
Unmarketable Holding: «Securities_1_»

The Directors

I/we refer to the notice by Meteoric Resources NL ("Company") dated 29 January 2013 and advise the Company that I/we wish to retain my/our shareholding in the Company.

Signatures(s)

Individual/Security holder 1

Security holder 2

Security holder 3

Sole Director & Sole Company Secretary

Director/Company Secretary

Director

Dated:/...../

Daytime Telephone Number

PLEASE RETURN THIS NOTICE TO THE COMPANY'S SHARE REGISTRY:

SECURITY TRANSFER REGISTRARS PTY LTD

Delivery:

Post:

**770 Canning Highway
APPLECROSS WA 6153**

**PO BOX 535
APPLECROSS WA 6953**

**Facsimile: (08) 9315 2233
Telephone: (08) 9315 2333**

Notes:

1. For full details, please read the Sale Notice on the reverse side of this notice.
2. If you wish to retain your shareholding in the Company, please sign this notice in the space provided and return it to the Company's share registry.
3. Notice in respect of a corporation must be executed in accordance with the constitution of that corporation.
4. Notices signed under power of attorney or by the executor of an estate must be accompanied by a copy of that power or letters of administration, as the case may be, unless previously lodged for noting.
5. In the case of holdings held by two or more persons, all holders must sign.
6. Please provide your daytime telephone number so we can contact you if there are any problems with your Notice of Retention.

**THIS NOTICE OF RETENTION MUST BE RECEIVED BY THE COMPANY'S SHARE REGISTRY
BY NO LATER THAN 5.00PM WST ON 13 MARCH 2013**

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