

STATEMENT OF VALUES

METEORIC RESOURCES NL

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1. Purpose

The Company is committed to adhering to a set of values and fundamental principles (**Statement of Values**).

This Statement of Values together with the Code of Conduct:

- (a) informs the Board, senior executives and all other employees on the required standards of behaviour;
- (b) defines the culture of the Company;
- (c) informs the Company's strategy; and
- (d) guides the Company's operational practices, including the way it interacts with its stakeholders, employees and suppliers.

2. Core Values

Meteoric Resources NL (**Meteoric**) values are our shared beliefs about how we operate and work together. The Company values act as guiding principles to ensure team members are aware of the required standards of decision-making and behaviour within the Company. This will ensure Meteoric expectations are understood and team members align their conduct with Company values.

Safety

We care for and protect our employees and partners by providing a safe workplace and strong safety culture. This will ensure they are able to perform their tasks in the best possible way so that everyone goes home safely at the end of their shift.

Respect

We respect diversity of gender, race, religion, nationality, experience, culture, opinion and promote professional growth. We believe inclusion not only creates teamwork and a sense of belonging but ensures everyone can express their ideas and suggestions in a safe and respectful environment without fear.

Ethics

We act with integrity, transparency and accountability, using principles of fairness and social justice to ensure our actions are in keeping with standards of behaviours expected by all our stakeholders.

Excellence

We support actions and thinking to achieve organizational goals and targets, contributing to Meteoric's continued growth and success. We support and celebrate with each other to achieve great things.

Sustainability

We endeavour to minimise our impact on the planet at all stages, while contributing to the global transition to green energy, ensuring that environment remains available for everyone to enjoy. This includes delivering programs to enhance the enjoyment and well-being of the community and our employees.

3. Implementation By Management

The Board and the senior executives of the Company (**Management**) are responsible for upholding the Company's commitment to the values set out in this Statement of Values.

In addition to keeping these values at the forefront of decision making and the setting strategic goals, Management are required to ensure that these values are embedded in the culture and day to day operations of the Company.

The following key corporate governance policies that have been adopted by the Company are key to adhering to the values set out above:

- (a) Securities Trading Policy;
- (b) Shareholder Communication Policy;
- (c) Whistleblower Policy;
- (d) Continuous Disclosure Policy;
- (e) Diversity Policy;
- (f) Audit and Risk Committee Charter;
- (g) Code of Conduct; and
- (h) Anti-Bribery and Corruption Policy.

The Board must periodically review and evaluate the above key policies to ensure that they continue to adequately uphold and reflect the core values of the Company.

The Board, together with Management, must ensure that all employees receive appropriate training on how the Company's values are to be upheld. Management must strive to continuously reinforce these values in their interactions with staff, suppliers and stakeholders.

The Board is responsible for ensuring that Management are effectively upholding the Company's core values in the manner set out in this Statement of Values and in accordance with the key policies